

**2018
Embark Federal Credit Union
Accounts for Staff**

Staff Member Name- _____ **Date:** _____
Operator Number _____

The Credit Union is required to identify employee accounts separately from the general membership for several audit and control reasons.

Please provide the account number and title for accounts you have at Embark CU that meets any one or more of these conditions:

- Your personal membership account
- A membership account held jointly with a spouse or immediate family member*
- A membership account with a loan balance you are legally obligated** to repay

These accounts will be assigned special coding during the period of employment. The coding will enable examiners and auditors to extract and review the appropriate information.

As a reminder, employees are prohibited from attempting to transact business on their own (or immediate family member) accounts unless the business is conducted through regular password and security protected methods such as CUonline or DirectConnect.

Account Number	Name(s) on Account
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

* Spouse or children residing in your home or under your guardianship or Power of Attorney

** Borrower, Co-borrower or Guarantor

Employee Signature

Date